



Number- \_\_\_\_\_

**STOCK DONATION FORM (Electronic Delivery)**

**Is stock publicly or privately (closely) held? Public \_\_\_\_\_ Private\*\* \_\_\_\_\_**

**Donor Name and Address** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Delivering Brokerage:** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Description of Gift :** (*x # of shares of XYZ Corp. for example*)  
\_\_\_\_\_  
\_\_\_\_\_

**If gift is restricted please indicate the nature of the restriction:**

Capital Campaign \_\_\_\_\_ HFB General Operations \_\_\_\_\_ Other (describe) \_\_\_\_\_

**Is this gift a payment of a pledge made previously? Yes \_\_\_\_\_ No \_\_\_\_\_**

**Signature of donor or donor's agent:** \_\_\_\_\_

**Date:** \_\_\_\_\_

**Transfer Instructions (Electronic Transfer Only):**

**Please provide the following information to the delivery or bank:**

- a. Charles Schwab (Orlando, FL 800-515-2157)
- b. Houston Food Bank Stock Liquidation Account
- c. Account # 9486-7551
- d. DTC # 0164

**To ensure that this donation can be accounted for during and after the transfer please email this form to:**

- a. Houston Food Bank HFB – caralu@houstonfoodbank.org and donorservices@houstonfoodbank.org
- b. Paul Comstock Partners - julie.choate@paulcomstockpartners.com

**For additional assistance please feel free to contact:**

Donor Services of Houston Food Bank at 713-547-8623  
Paul Comstock Partners at 713-977-2694

**\*\*For privately held or otherwise restricted stock Houston Food Bank, Inc. reserves the right to decline the gift if liquidation of the stock is impractical.**